



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

3rd April 2024



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Wednesday, April 3, 2024

	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,271.82	-96.29	-1.31%	6.67%	7,492.90	6,357.12	42.19	1.71	23.26	3.41
Premier Index	7,976.57	-112.68	-1.39%	6.68%	8,219.10	6,899.51	32.85	1.90	22.56	3.68
Main Index	5,937.83	-51.96	-0.87%	6.61%	6,164.63	5,311.80	9.34	1.04	25.74	2.47
NIC 50 Index	9,292.40	-126.41	-1.34%	7.21%	9,513.10	8,000.20	32.15	1.90	22.56	3.68

	Value Mn(KD)	Volume (Mn share)
All Share Index	45.90	137.54
Premier Index	38.94	79.13
Main Index	6.96	58.41
NIC 50 Index	44.01	116.66

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Al Masaken International Real Estate D	0.028	15,922	6.15%
Dalqan Real Estate	0.144	34,384	5.88%
Dar Al Thuraya Real Estate	0.137	2	5.38%
Wethaq Takaful Insurance	0.041	296	5.14%
Energy House Holding	0.116	12	4.50%

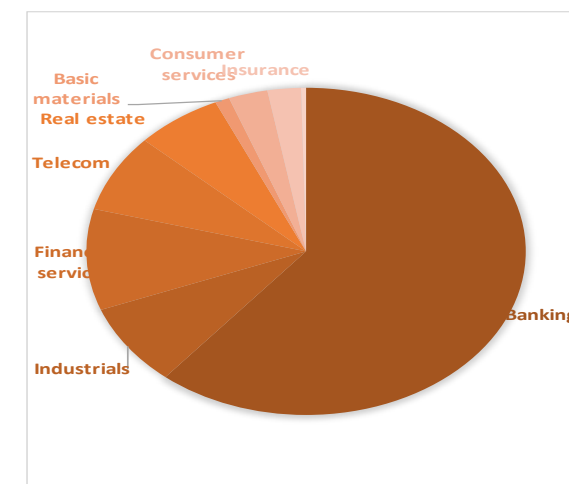
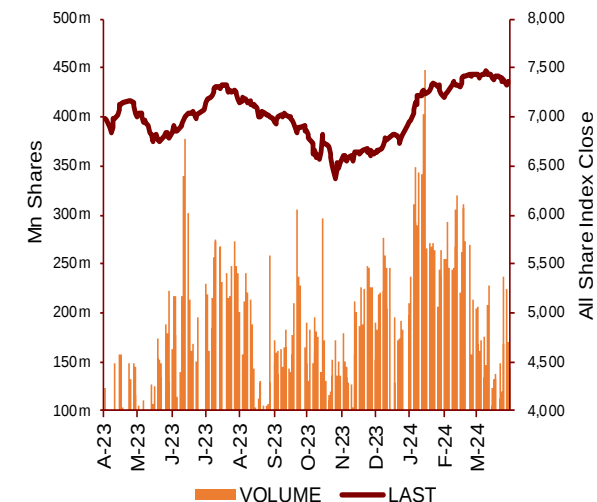
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.794	10.00	-1.37%
Agility Public Warehousing	0.609	7.92	-3.18%
National Bank of Kuwait	0.944	5.69	-1.97%
Mobile Telecommunications	0.484	3.51	-1.63%
National Real Estate	0.101	2.80	-3.81%

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	29	78	39
Premier Index	4	20	1
Main Index	25	58	38
NIC 50 Index	12	33	5

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Privatization Holding	0.035	4,161	-8.95%
Al-Maidan Clinic for Oral Hea	0.390	52,007	-7.14%
United Projects for Aviation S	0.163	10,974	-5.78%
Amar Finance and Leasing	0.067	2,001	-4.99%
Metal and Recycling	0.088	4,655	-4.89%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
National Real Estate	0.101	27.51	-3.81%
Agility Public Warehousing	0.609	12.78	-3.18%
Kuwait Finance House	0.794	12.53	-1.37%
Mobile Telecommunications	0.484	7.22	-1.63%
Kuwait International Bank	0.166	7.01	-0.60%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,761.27	-26.660	-1.49%	8.5%	1,819.4	1,528.9	25.354	1.12	18.48	3.18
Industrials	1,015.48	-17.110	-1.66%	13.7%	1,085.8	853.7	3.375	1.09	20.68	3.06
Financial services	1,343.82	-12.770	-0.94%	11.9%	1,399.6	1,139.0	4.151	1.15	38.42	2.29
Telecom	1,048.71	-13.310	-1.25%	-3.9%	1,203.3	1,011.3	3.193	1.16	11.54	5.33
Real estate	1,300.90	-13.260	-1.01%	8.3%	1,338.7	1,078.2	2.646	0.71	21.20	1.52
Basic materials	786.93	1.660	0.21%	5.3%	980.0	732.4	0.443	1.44	9.45	10.74
Consumer services	801.44	-13.020	-1.60%	23.7%	854.5	437.7	1.193	2.83	15.54	2.37
Insurance	2,564.45	-0.260	-0.01%	11.9%	2,582.3	1,847.8	1.022	1.30	20.08	3.97
Health care	314.87	-12.670	-3.87%	-32.1%	487.2	260.8	0.151	1.06	10.13	2.75
Energy	1,045.54	6.140	0.59%	9.5%	1,099.9	893.6	0.206	0.93	13.92	2.07
Utilities	426.32	-21.050	-4.71%	-1.7%	547.4	429.0	0.178	1.48	14.15	7.06
Consumer goods	1,764.84	9.850	0.56%	9.4%	1,777.4	1,403.7	0.242	1.37	105.12	0.84
Technology	1,906.05	0.000	0.00%	229.6%	2,168.0	524.5	0.026	2.22	NM	-
	7,271.82	-96.29	-1.31%	6.7%	7,492.9	6,357.1	42.19	1.71	23.26	3.41



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Wednesday, April 3, 2024

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.944	-0.019	-1.97%	1.82	14.59	3.63	7,486	-1%	11%	5.69	6.01	12.9%	1.6%	0.962	0.798	21.95%
Kuwait Finance House	0.794	-0.011	-1.37%	2.17	22.49	2.48	11,563	0%	19%	10.00	12.53	9.6%	1.8%	0.805	0.605	33.90%
Mobile Telecommunications	0.484	-0.008	-1.63%	1.68	9.72	7.11	2,094	-2%	-5%	3.51	7.22	17.4%	5.8%	0.572	0.451	6.14%
Boubyan Bank	0.613	-0.004	-0.65%	2.42	32.68	1.30	2,429	0%	2%	0.92	1.50	7.6%	1.0%	0.695	0.563	7.12%
Agility Public Warehousing	0.609	-0.020	-3.18%	0.88	18.60	1.59	1,554	-6%	20%	7.92	12.78	5.0%	3.0%	0.696	0.498	4.56%
Mabanee Co.	0.792	-0.012	-1.49%	1.78	17.00	1.64	1,042	1%	0%	0.62	0.78	10.9%	5.2%	0.843	0.651	3.06%
Gulf Bank	0.291	-0.002	-0.68%	1.35	14.62	4.10	1,054	-1%	9%	1.46	5.01	9.3%	1.0%	0.294	0.224	3.09%
Burgan Bank	0.204	-0.003	-1.45%	0.69	20.40	2.90	703	0%	19%	0.06	0.29	3.6%	0.6%	0.229	0.157	2.06%
Human Soft Holding	3.340	0.004	0.12%	3.36	10.21	10.49	427	0%	-2%	0.63	0.19	32.1%	27.6%	3.845	2.972	1.25%
Warba Bank	0.183	-0.002	-1.08%	0.96	22.70	1.57	377	-1%	-2%	0.58	3.16	4.3%	0.4%	0.231	0.165	1.11%
Boubyan Petrochemical	0.620	0.002	0.32%	1.28	13.00	9.71	331	-1%	6%	0.39	0.63	9.7%	5.1%	0.830	0.571	0.97%
Kuwait Projects Company Holding	0.127	-0.002	-1.55%	0.72	65.43	0.00	577	2%	21%	0.25	1.94	-8.0%	-0.2%	0.142	0.102	1.69%
Al Ahli Bank of Kuwait	0.251	-0.004	-1.57%	0.96	13.56	3.53	592	-3%	8%	0.13	0.51	6.3%	0.7%	0.332	0.208	1.74%
National Industries Group Holding	0.219	-0.001	-0.45%	0.99	20.51	2.16	495	0%	7%	0.61	2.81	5.0%	3.2%	0.243	0.176	1.45%
Boursa Kuwait Securities Co	2.003	-0.022	-1.09%	6.26	25.46	3.65	402	-3%	16%	0.38	0.19	24.4%	18.3%	2.140	1.641	1.18%
Kuwait International Bank	0.166	-0.001	-0.60%	0.60	16.94	2.99	254	-1%	11%	1.17	7.01	3.6%	0.5%	0.179	0.141	0.75%
Jazeera Airways	1.186	0.004	0.34%	10.23	42.57	2.37	261	0%	-15%	0.34	0.29	19.8%	2.2%	2.200	0.955	0.77%
Alafco Aviation Lease and Finance	0.212	0.001	0.47%	0.93	NM	0.00	202	0%	18%	0.00	0.01	-2.6%	-0.6%	0.215	0.162	0.59%
Mezzan Holding	0.708	-0.012	-1.67%	2.00	19.17	1.67	220	4%	23%	0.33	0.47	10.8%	4.6%	0.759	0.360	0.64%
Gulf Cable and Electrical Industries Group	1.335	-0.018	-1.33%	1.21	13.20	4.80	278	5%	2%	0.29	0.22	9.2%	NM	1.540	1.071	0.82%
National Investments	0.264	-0.006	-2.22%	1.21	50.77	10.37	210	1%	10%	0.25	0.92	2.2%	1.7%	0.308	0.182	0.62%
Alimtiq Investment Group	0.048	0.000	-0.21%	0.32	NM	0.00	49	-1%	-15%	0.01	0.11	-6.2%	-3.9%	0.073	0.047	0.14%
Kuwait Real Estate	0.226	0.000	0.00%	1.52	18.28	1.29	211	-2%	10%	0.14	0.62	NULL	NULL	0.261	0.103	0.62%
Integrated Holding	0.525	-0.005	-0.94%	2.14	36.89	2.83	133	1%	3%	0.32	0.62	NULL	NULL	0.555	0.364	0.39%
Kuwait Telecommunications	0.583	-0.008	-1.35%	2.39	17.82	5.92	582	-1%	4%	0.54	0.93	13.5%	7.5%	0.625	0.520	1.71%
Salhia Real Estate	0.474	0.009	1.94%	1.44	16.12	3.23	258	3%	10%	0.35	0.73	9.2%	3.7%	0.550	0.383	0.76%
ALI ALGanim	1.177	-0.003	-0.25%	8.21	11.32	5.93	322	1%	11%	0.33	0.27	36.6%	16.2%	1.287	0.865	0.95%
Kuwait Investment	0.189	-0.005	-2.58%	5.16	14.10	5.15	99	-1%	49%	0.20	1.06	6.1%	4.1%	0.227	0.110	0.29%
Arzan Financial Group for Financing and Investment	0.193	-0.001	-0.52%	5.49	22.08	2.02	157	-1%	-8%	0.11	0.56	5.7%	4.3%	0.249	0.099	0.46%
Aayan Leasing and Investment	0.168	0.001	0.60%	5.44	9.02	4.49	112	-8%	-3%	0.40	2.37	13.1%	8.9%	0.191	0.122	0.33%
Commercial Real Estate	0.128	-0.002	-1.54%	5.07	15.74	2.24	225	0%	25%	0.44	3.42	5.0%	2.9%	0.136	0.092	0.66%
Heavy Engineering Industries and Shipbuilding	0.833	0.019	2.33%	6.33	21.12	3.69	150	4%	2%	0.28	0.34	9.8%	3.9%	0.890	0.574	0.44%
GFH Financial Group	0.082	-0.001	-0.97%	5.16	8.27	6.11	299	-5%	7%	0.30	3.65	10.4%	1.0%	0.095	0.073	0.88%
Total		-112.68	-1.39%	1.90	22.56	3.68	34,107	-0.4%	6.7%	37.21	65.79					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.944	-0.019	-1.97%	1.82	14.6	3.63	7,486	-0.5%	10.9%	12.9%	1.6%
Kuwait Finance House	0.794	-0.011	-1.37%	2.17	22.5	2.48	11,563	0.3%	19.2%	9.6%	1.8%
Mobile Telecommunications	0.484	-0.008	-1.63%	1.68	9.7	7.11	2,094	-1.8%	-4.5%	17.4%	5.8%
Boubyan Bank	0.613	-0.004	-0.65%	2.42	32.7	1.30	2,429	-0.5%	2.2%	7.6%	1.0%
Agility Public Warehousing	0.609	-0.020	-3.18%	0.88	18.6	1.59	1,554	-6.4%	19.6%	5.0%	3.0%
Mabane Co.	0.792	-0.012	-1.49%	1.78	17.0	1.64	1,042	1.1%	-0.4%	10.9%	5.2%
Gulf Bank	0.291	-0.002	-0.68%	1.35	14.6	4.10	1,054	-1.4%	8.7%	9.3%	1.0%
Burgan Bank	0.204	-0.003	-1.45%	0.69	20.4	2.90	703	-0.5%	18.6%	3.6%	0.6%
Human Soft Holding	3.340	0.004	0.12%	3.36	10.2	10.49	427	-0.2%	-1.7%	32.1%	27.6%
Warba Bank	0.183	-0.002	-1.08%	0.96	22.7	1.57	377	-1.1%	-1.6%	4.3%	0.4%
Boubyan Petrochemical	0.620	0.002	0.32%	1.28	13.0	9.71	331	-0.8%	6.0%	9.7%	5.1%
Kuwait Projects Company Holding	0.127	-0.002	-1.55%	0.72	65.4	0.00	577	1.6%	21.0%	-8.0%	-0.2%
Shamal Al-Zour Al-Oula Power & Water	0.162	-0.008	-4.71%	1.48	14.1	7.06	178	-3.6%	-6.4%	10.6%	2.7%
National Industries Group Holding	0.219	-0.001	-0.45%	0.99	20.5	2.16	495	0.0%	7.4%	5.0%	3.2%
Boursa Kuwait Securities Co	2.003	-0.022	-1.09%	6.26	25.5	3.65	402	-2.8%	16.2%	24.4%	18.3%
Kuwait International Bank	0.166	-0.001	-0.60%	0.60	16.9	2.99	254	-1.2%	10.7%	3.6%	0.5%
Jazeera Airways	1.186	0.004	0.34%	10.23	42.6	2.37	261	-0.2%	-14.6%	19.8%	2.2%
Alafco Aviation Lease and Finance	0.212	0.001	0.47%	0.93	NM	0.00	202	0.5%	17.8%	-2.6%	-0.6%
Mezzan Holding	0.708	-0.012	-1.67%	2.00	19.2	1.67	220	4.1%	23.1%	10.8%	4.6%
Gulf Cable and Electrical Industries Group	1.335	-0.018	-1.33%	1.21	13.2	4.80	278	4.9%	1.9%	9.2%	7.4%
National Investments	0.264	-0.006	-2.22%	1.21	50.8	10.37	210	0.8%	10.5%	2.2%	1.7%
Alimti az Investment Group	0.048	0.000	-0.21%	0.32	NM	0.00	49	-1.0%	-15.4%	-6.2%	-3.9%
Kuwait Real Estate	0.226	0.000	0.00%	1.52	18.3	1.29	211	-1.7%	10.2%	NULL	NULL
Integrated Holding	0.525	-0.005	-0.94%	2.14	36.9	2.83	133	1.0%	2.9%	NULL	NULL
Kuwait Telecommunications	0.583	-0.008	-1.35%	2.39	17.8	5.92	582	-0.5%	3.6%	13.5%	7.5%
Salhia Real Estate	0.474	0.009	1.94%	1.44	16.1	3.23	258	3.0%	10.5%	9.2%	3.7%
ALI ALGanim	1.177	-0.003	-0.25%	3.91	11.3	5.93	322	0.8%	11.5%	36.6%	16.2%
Kuwait Investment	0.189	-0.005	-2.58%	0.86	14.1	5.15	99	-0.5%	48.8%	6.1%	4.1%
Arzan Financial Group for Financing and Inves	0.193	-0.001	-0.52%	1.19	22.1	2.02	157	-0.5%	-8.1%	5.7%	4.3%
Aayan Leasing and Investment	0.168	0.001	0.60%	1.14	9.0	4.49	112	-7.7%	-3.4%	13.1%	8.9%
Commercial Real Estate	0.128	-0.002	-1.54%	0.77	15.7	2.24	225	0.0%	25.5%	5.0%	2.9%
Heavy Engineering Industries and Shipbuilding	0.833	0.019	2.33%	2.03	21.1	3.69	150	3.9%	1.6%	9.8%	3.9%
GFH Financial Group	0.082	-0.001	-0.97%	0.86	8.3	6.11	299	-5.3%	7.5%	10.4%	1.0%
Total		-112.68	-1.39%	1.90	22.56	3.68	32,530	-0.4%	6.7%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,977	-112.68	-1.39%	8,073	7,723	36	32,530	-0.4%	7.0%	8,219	6,900

Top 5 Performrs (Today`s Price Change)

Alafco Aviation Lease and Finance	0.212	0.001	0.47%	0.208	0.187	62	202	0.5%	17.8%	0.215	0.162
Jazeera Airways	1.186	0.004	0.34%	1.150	1.473	74	261	-0.2%	-14.6%	2.200	0.955
Boubyan Petrochemical	0.620	0.002	0.32%	0.606	0.662	59	331	-0.8%	6.0%	0.830	0.571
Human Soft Holding	3.340	0.004	0.12%	3.357	3.315	59	427	-0.2%	-1.7%	3.845	2.972
Kuwait Real Estate	0.226	0.000	0.00%	0.232	0.181	42	211	-1.7%	10.2%	0.261	0.103

Middel Performrs (Today`s Price Change)

Alimtiarz Investment Group	0.048	0.000	-0.21%	0.055	0.061	25	49	-1.0%	-15.4%	0.073	0.047
ALI ALGanim	1.177	-0.003	-0.25%	1.146	1.117	50	322	0.8%	11.5%	1.287	0.865
Kuwait International Bank	0.166	-0.001	-0.60%	0.165	0.159	27	254	-1.2%	10.7%	0.179	0.141
Boubyan Bank	0.613	-0.004	-0.65%	0.625	0.616	36	2,429	-0.5%	2.2%	0.695	0.563
Gulf Bank	0.291	-0.002	-0.68%	0.279	0.255	67	1,054	-1.4%	8.7%	0.294	0.224
Integrated Holding	0.525	-0.005	-0.94%	0.526	0.465	43	133	1.0%	2.9%	0.555	0.364
Boursa Kuwait Securities Co	2.003	-0.022	-1.09%	2.046	1.892	20	402	-2.8%	16.2%	2.140	1.641
Gulf Cable and Electrical Industries Group	1.335	-0.018	-1.33%	0.100	0.100	37	278	4.9%	1.9%	1.210	0.996
Kuwait Finance House	0.794	-0.011	-1.37%	0.732	0.689	77	11,563	0.3%	19.2%	0.805	0.605
Mabanee Co.	0.792	-0.012	-1.49%	0.772	0.786	44	1,042	1.1%	-0.4%	0.843	0.651
Kuwait Projects Company Holding	0.127	-0.002	-1.55%	0.120	0.119	54	577	1.6%	21.0%	0.142	0.102
Mobile Telecommunications	0.484	-0.008	-1.63%	0.510	0.505	24	2,094	-1.8%	-4.5%	0.572	0.451

Bottom 5 Performrs (Today`s Price Change)

Mezzan Holding	0.708	-0.012	-1.67%	0.624	0.547	82	220	4.1%	23.1%	0.759	0.360
National Bank of Kuwait	0.944	-0.019	-1.97%	0.928	0.886	65	7,486	-0.5%	10.9%	0.962	0.798
National Investments	0.264	-0.006	-2.22%	0.277	0.239	33	210	0.8%	10.5%	0.308	0.182
Agility Public Warehousing	0.609	-0.020	-3.18%	0.600	0.576	51	1,554	-6.4%	19.6%	0.696	0.498
Shamal Al-Zour Al-Oula Power & Water	0.162	-0.008	-4.71%	0.169	0.181	25	178	-3.6%	-6.4%	0.208	0.162

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.944	-0.019	-1.97%	1.82	14.59	3.63	7,486	-0.5%	10.9%	5.69	6.01	12.9%	1.6%	0.962	0.798	17.75%
Kuwait Finance House	0.794	-0.011	-1.37%	2.17	22.49	2.48	11,563	0.3%	19.2%	10.00	12.53	9.6%	1.8%	0.805	0.605	27.42%
Boubyan Bank	0.613	-0.004	-0.65%	2.42	32.68	1.30	2,429	-0.5%	2.2%	0.92	1.50	7.6%	1.0%	0.695	0.563	5.76%
Commercial Bank of Kuwait	0.500	-0.014	-2.72%	1.36	8.38	7.20	896	-2.0%	-3.8%	0.02	0.04	16.8%	2.6%	0.730	0.480	2.13%
Gulf Bank	0.291	-0.002	-0.68%	1.35	14.62	4.10	1,054	-1.4%	8.7%	1.46	5.01	9.3%	1.0%	0.294	0.224	2.50%
Burgan Bank	0.204	-0.003	-1.45%	0.69	20.40	2.90	703	-0.5%	18.6%	0.06	0.29	3.6%	0.6%	0.229	0.157	1.67%
Warba Bank	0.183	-0.002	-1.08%	0.96	22.70	1.57	377	-1.1%	-1.6%	0.58	3.16	4.3%	0.4%	0.231	0.165	0.89%
Al Ahli Bank of Kuwait	0.251	-0.004	-1.57%	0.96	13.56	3.53	592	-2.7%	7.7%	0.13	0.51	6.3%	0.7%	0.332	0.208	1.40%
Kuwait International Bank	0.166	-0.001	-0.60%	0.60	16.94	2.99	254	-1.2%	10.7%	1.17	7.01	3.6%	0.5%	0.179	0.141	0.60%
Total Banking Sector - 9 Companies							25,354			20.03	36.05					60.13%

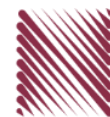
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.620	0.002	0.32%	1.28	13.00	9.71	331	-0.80%	5.98%	0.39	0.63	9.7%	5.1%	0.830	0.571	0.78%
Al Kout Industrial Projects	0.767	0.000	0.00%	2.18	9.60	6.52	77	0.00%	-4.72%	0.00	0.00	23.7%	18.9%	0.900	0.429	0.18%
Kuwait Foundry	0.540	-0.002	-0.37%	2.28	5.76	19.81	35	2.86%	30.75%	0.00	0.00	42.0%	40.0%	0.605	0.270	0.08%
Total Basic Materials - 3 Companies							443			0.39	0.63					1.05%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.708	-0.012	-1.67%	2.00	19.17	1.67	220	4.1%	23.1%	0.33	0.47	10.8%	4.6%	0.759	0.360	0.52%
Livestock Transport and Trading	0.107	-0.001	-0.93%	0.73	191.07	0.00	22	0.0%	9.2%	0.00	0.02	0.4%	0.2%	0.126	0.091	0.05%
Total Consumer Goods - 2 Companies							242			0.33	0.49					0.57%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.186	0.004	0.34%	10.23	42.57	2.37	261	-0.2%	-14.6%	0.34	0.29	19.8%	2.2%	2.200	0.955	0.62%
Kuwait National Cinema	1.482	0.000	0.00%	1.61	12.92	5.40	137	0.0%	23.8%	0.00	0.00	12.9%	5.1%	1.482	0.940	0.33%
Oula Fuel Marketing	0.136	0.001	0.74%	0.79	11.83	3.70	55	0.0%	-1.4%	0.00	0.02	6.9%	3.5%	0.180	0.125	0.13%
Al Soor Fuel Marketing	0.137	-0.001	-0.72%	0.78	13.42	3.62	55	-0.7%	0.0%	0.00	0.02	5.9%	4.3%	0.168	0.127	0.13%
Sultan Center Food Products	0.101	0.000	0.00%	0.49	NM	0.00	28	2.9%	12.2%	0.14	1.36	NM	NULL	0.149	0.082	0.07%
Jiyad Holding	0.018	0.000	0.00%	0.18	1.38	0.00	3	0.0%	0.0%	0.00	0.00	13.9%	13.6%	0.030	0.017	0.01%
IFA Hotels and Resorts	1.240	0.040	3.33%	12.59	16.34	0.00	227	4.2%	55.0%	0.57	0.47	118.8%	8.0%	1.298	0.058	0.54%
Kuwait Resorts	0.078	0.000	-0.13%	0.54	11.34	2.56	15	-0.1%	10.2%	0.01	0.08	4.8%	4.2%	0.085	0.065	0.04%
Future Kid Entertainment and Real Estate	0.127	0.000	0.00%	0.95	14.19	4.72	14	1.6%	32.3%	0.02	0.16	7.0%	3.6%	0.151	0.089	0.03%
Al Eid Food	0.180	-0.002	-1.10%	1.21	10.84	2.50	55	-3.2%	0.6%	0.18	0.97	9.5%	7.2%	0.210	0.163	0.13%
Kuwait Hotels	0.196	0.000	0.00%	1.97	12.73	0.00	11	0.0%	14.6%	0.00	0.00	16.7%	11.4%	0.228	0.115	0.03%
Palms Agro Production	0.165	-0.002	-1.20%	1.57	27.59	0.00	9	-8.3%	103.7%	0.00	0.00	NM	NM	0.381	0.062	0.02%
ALI ALGanim	1.177	-0.003	-0.25%	3.91	11.32	5.93	322	0.8%	nm	0.33	0.27	36.6%	16.2%	1.287	0.865	0.76%
Total Consumer Services - 13 Companies							1,193			1.59	3.65					2.83%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.264	0.000	0.00%	2.14	5.64	12.75	297	1.5%	3.9%	0.00	0.00	34.6%	11.8%	0.371	0.237	0.71%
Kuwait Projects Company Holding	0.127	-0.002	-1.55%	0.72	65.43	0.00	577	1.6%	21.0%	0.25	1.94	-8.0%	-0.2%	0.142	0.102	1.37%
National Industries Group Holding	0.219	-0.001	-0.45%	0.99	20.51	2.16	495	0.0%	7.4%	0.61	2.81	5.0%	3.2%	0.243	0.176	1.17%
Boursa Kuwait Securities Co	2.003	-0.022	-1.09%	6.26	25.46	3.65	402	-2.8%	16.2%	0.38	0.19	24.4%	18.3%	2.140	1.641	0.95%
GFH Financial Group	0.082	-0.001	-0.97%	0.86	8.27	6.11	299	-5.3%	7.5%	0.30	3.65	10.4%	1.0%	0.095	0.073	0.71%
National Investments	0.264	-0.006	-2.22%	1.21	50.77	10.37	210	0.8%	10.5%	0.25	0.92	2.2%	1.7%	0.308	0.182	0.50%
Tamdeen Investment	0.600	0.000	0.00%	0.62	14.75	2.00	201	0.0%	41.2%	0.00	0.00	4.3%	3.9%	0.608	0.424	0.48%
Alimtiqaz Investment Group	0.048	0.000	-0.21%	0.32	NM	0.00	49	-1.0%	-15.4%	0.01	0.11	-6.2%	-3.9%	0.073	0.047	0.12%
Commercial Facilities	0.195	0.000	0.00%	0.62	11.67	8.21	99	1.0%	22.6%	0.02	0.12	5.3%	3.0%	0.197	0.149	0.23%
Aayan Leasing and Investment	0.168	0.001	0.60%	1.14	9.02	4.49	112	-7.7%	-3.4%	0.40	2.37	13.1%	8.9%	0.191	0.122	0.26%
Kuwait Investment	0.189	-0.005	-2.58%	0.86	14.10	5.15	99	-0.5%	48.8%	0.20	1.06	6.1%	4.1%	0.227	0.110	0.24%
Noor Financial Investment	0.221	-0.001	-0.45%	1.00	3.04	2.25	113	-1.8%	-2.2%	0.01	0.07	37.4%	28.6%	0.262	0.143	0.27%
Arzan Financial Group for Financing and Investment	0.193	-0.001	-0.52%	1.19	22.08	2.02	157	-0.5%	-8.1%	0.11	0.56	5.7%	4.3%	0.249	0.099	0.37%
Kuwait Financial Centre	0.130	-0.003	-2.26%	0.61	15.66	4.51	65	-2.3%	28.7%	0.03	0.24	4.0%	4.7%	0.139	0.090	0.15%
Gulf Investment House	0.365	-0.005	-1.35%	3.31	59	0.00	147	-3.7%	10.6%	0.05	0.15	5.7%	5.3%	0.421	0.309	0.35%
Arabi Group Holdings	0.508	-0.002	-0.39%	3.89	NM	0.00	176	1.0%	-1.0%	0.05	0.10	NM	NM	0.607	0.207	0.42%
Kuwait and Middle East Financial Investment	0.100	0.000	0.00%	0.97	NM	0.00	22	0.0%	23.1%	0.00	0.00	NM	NM	0.100	0.073	0.05%
Privatization Holding	0.035	-0.003	-8.95%	0.33	NM	0.00	21	-6.0%	19.3%	0.00	0.11	NM	NM	0.044	0.022	0.05%
Asiya Capital Investments	0.041	-0.001	-1.20%	0.47	NM	0.00	33	0.5%	-5.5%	0.27	6.66	-18.6%	-18.2%	0.063	0.040	0.08%
Umm Al Qaiwain General Investment Co	0.094	0.000	0.00%	0.66	14.94	5.35	34	0.0%	-1.1%	0.00	0.00	4.5%	3.9%	0.100	0.085	0.08%
Securities House	0.052	0.000	-0.76%	0.53	NM	0.00	21	-3.2%	-3.0%	0.06	1.11	NM	NM	0.071	0.050	0.05%
Kamco Investment	0.101	0.000	0.00%	0.58	46.12	9.90	35	-1.0%	17.4%	0.04	0.38	1.2%	0.7%	0.115	0.082	0.08%
First Investment	0.039	0.000	0.00%	0.73	NM	0.00	17	-1.3%	4.9%	0.01	0.15	NM	NM	0.064	0.029	0.04%
Inovest BSC Public	0.077	-0.002	-3.04%	0.00	NM	4.58	23	-2.2%	-9.1%	0.00	0.02	3.2%	2.0%	0.094	0.063	0.05%
Coast Investment and Development	0.074	-0.001	-1.07%	0.68	13.03	6.68	34	0.0%	9.0%	0.05	0.65	5.3%	5.1%	0.117	0.065	0.08%
Al Madar Investment	0.088	-0.004	-4.57%	0.82	156.61	0.00	18	-4.7%	9.6%	0.00	0.00	NM	NM	0.122	0.074	0.04%
Bayan Investment	0.041	-0.001	-2.14%	0.66	NM	0.00	9	-5.9%	4.3%	0.00	0.04	-21.0%	-10.5%	0.052	0.027	0.02%
Al Manar Financing and Leasing	0.069	0.000	0.00%	0.65	12.82	4.37	18	8.2%	21.0%	0.00	0.00	NM	NM	0.077	0.048	0.04%
Manazel Holding	0.028	0.000	-0.36%	0.85	232.50	0.00	12	1.5%	0.7%	0.01	0.30	NM	NM	0.038	0.017	0.03%
KFIC Investment	0.068	0.000	0.00%	0.52	NM	0.00	21	2.7%	1.2%	0.00	0.00	NM	NM	0.080	0.055	0.05%
National International Holding	0.108	0.000	0.00%	0.62	10.64	4.58	24	-0.9%	0.0%	0.11	1.07	6.0%	4.7%	0.126	0.100	0.06%
Osoul Investment	0.099	0.000	-0.10%	0.89	24.41	6.08	12	-0.2%	9.6%	0.00	0.01	3.6%	2.8%	0.110	0.078	0.03%
UniCap Investment and Finance	0.090	-0.001	-0.99%	1.08	NM	0.00	22	-4.7%	1.1%	0.01	0.17	-4.7%	-1.5%	0.118	0.040	0.05%
Amar Finance and Leasing	0.067	-0.004	-4.99%	0.59	11.48	0.00	13	2.6%	5.4%	0.00	0.03	5.3%	5.1%	0.074	0.048	0.03%
Gulf North Africa Holding	0.289	-0.002	-0.69%	1.72	59.40	0.00	20	1.4%	11.6%	0.33	1.15	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.390	-0.001	-0.26%	1.56	7.27	0.00	97	2.6%	27.0%	0.42	1.07	NM	NM	0.453	0.079	0.23%
Credit Rating and Collection	0.042	0.001	1.47%	1.34	138.33	0.00	7	1.5%	97.6%	0.00	0.01	1.0%	1.0%	0.097	0.014	0.02%
Ektitab Holding	0.019	0.000	2.11%	0.66	NM	0.00	6	2.1%	12.8%	0.00	0.00	NM	NM	0.030	0.009	0.01%
Kuwait Emirates Holding Co	0.039	0.000	0.00%	0.65	1.42	0.00	7	-6.7%	14.7%	0.00	0.12	33.1%	27.3%	0.050	0.024	0.02%
Warba Capital Holding	0.147	-0.001	-0.68%	1.45	NM	0.00	4	-3.3%	40.0%	0.00	0.00	-20.9%	-19.0%	0.311	0.070	0.01%
National Consumer Holding	0.109	-0.002	-1.80%	1.15	40.37	0.00	33	-0.9%	2.8%	0.04	0.36	NM	NM	0.132	0.100	0.08%
Al Deera Holding	0.349	-0.015	-4.12%	1.95	25.97	0.00	32	0.3%	29.3%	0.00	0.01	NM	NM	0.575	0.134	0.08%
AL Safat Investment	0.091	-0.001	-0.98%	1.05	6.15	0.00	31	-0.7%	-4.7%	0.02	0.20	18.4%	5.6%	0.121	0.086	0.07%
Gulf Franchising Holding	0.084	0.000	0.00%	2.18	NM	0.00	3	4.5%	48.8%	0.00	0.00	-37.1%	-9.4%	0.143	0.044	0.01%
Total Financial Services - 44 Companies							4,127			4.05	27.90					9.79%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MIDAN.KW	Al-Maidan Clinic for Oral Health Services	0.390	-0.030	-7.14%	1.11	5.94	1.32	79	-14.8%	-50.9%	0.05	0.13	23.0%	14.8%	0.800	0.262	0.19%
ATCK.KW	Advanced Technology	0.480	0.000	0.00%	1.00	14.32	4.17	72	0.0%	2.3%	0.00	0.00	7.1%	1.1%	0.500	0.381	0.17%
Total Health Care - 2 Companies								151			0.05	0.13					0.36%

	Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AGLT.KW	Agility Public Warehousing	0.609	-0.020	-3.18%	0.88	18.60	1.59	1,554	-6.4%	19.6%	7.92	12.78	5.0%	3.0%	0.696	0.498	3.69%
HUMN.KW	Human Soft Holding	3.340	0.004	0.12%	3.36	10.21	10.49	427	-0.2%	-1.7%	0.63	0.19	32.1%	27.6%	3.845	2.972	1.01%
ALAF.KW	Alafco Aviation Lease and Finance	0.212	0.001	0.47%	0.93	NM	0.00	202	0.5%	17.8%	0.00	0.01	-2.6%	-0.6%	0.215	0.162	0.48%
KCEM.KW	Kuwait Cement	0.189	-0.002	-1.05%	0.71	76.83	0.00	135	-2.1%	41.0%	0.26	1.36	0.9%	0.6%	0.222	0.123	0.32%
CABL.KW	Gulf Cable and Electrical Industries Group	1.335	-0.018	-1.33%	1.21	13.20	4.80	278	4.9%	1.9%	0.29	0.22	9.2%	7.4%	1.540	1.071	0.66%
INTG.KW	Integrated Holding	0.525	-0.005	-0.94%	2.14	36.89	2.83	133	1.0%	2.9%	0.32	0.62	NM	NM	0.555	0.364	0.32%
PCEM.KW	Kuwait Portland Cement	0.902	-0.008	-0.88%	1.22	13.86	7.69	90	-0.9%	7.4%	0.01	0.01	8.5%	6.5%	0.945	0.800	0.21%
UPAC.KW	United Projects for Aviation Services	0.163	-0.010	-5.78%	0.59	40.15	0.00	62	-4.7%	-8.9%	0.01	0.07	1.5%	0.8%	0.268	0.145	0.15%
SHIP.KW	Heavy Engineering Industries and Shipbuilding	0.833	0.019	2.33%	2.03	21.12	3.69	150	3.9%	1.6%	0.28	0.34	9.8%	3.9%	0.890	0.574	0.36%
NIBM.KW	National Industries	0.187	0.003	1.63%	0.76	16.67	5.43	65	1.1%	19.1%	0.02	0.10	4.6%	3.3%	0.195	0.152	0.16%
ACIC.KW	ACICO Industries	0.080	0.000	0.00%	1.00	NM	0.00	26	0.0%	0.0%	0.00	0.00	NM	NM	0.080	0.080	0.06%
KCPC.KW	Kuwait Company for Process Plant Construction and	0.286	0.000	0.00%	1.05	13.66	6.99	34	-0.7%	22.2%	0.00	0.01	7.8%	4.8%	0.300	0.226	0.08%
CGCK.KW	Combined Group Contracting	0.453	0.003	0.67%	1.47	7.89	6.67	77	2.5%	0.2%	0.19	0.42	NM	NM	0.464	0.362	0.18%
KGLK.KW	Kuwait and Gulf Link Transport	0.048	0.000	0.00%	0.36	NM	0.00	13	-3.6%	-9.1%	0.00	0.02	NM	NM	0.070	0.039	0.03%
PAPE.KW	Shuaiba Industrial	0.175	-0.005	-2.78%	0.92	12.09	6.67	17	-1.7%	10.8%	0.01	0.03	7.6%	5.9%	0.230	0.139	0.04%
CLEA.KW	National Cleaning	0.048	0.000	0.00%	0.40	24.59	0.00	11	-0.2%	23.6%	0.00	0.00	1.6%	0.4%	0.059	0.023	0.03%
MBRD.KW	Mubarrad Holding	0.082	-0.003	-2.96%	0.64	6.99	5.92	13	-1.2%	0.1%	0.01	0.12	9.2%	8.2%	0.095	0.071	0.03%
SPEC.KW	Specialities Group Holding	0.114	0.001	0.88%	0.60	9.32	5.90	19	-1.7%	10.7%	0.00	0.01	6.5%	4.4%	0.120	0.095	0.05%
SALB.KW	Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	0.0%	0.00	0.00	-171.6%	-62.1%	0.008	0.008	0.00%
MRCK.KW	Metal and Recycling	0.088	-0.005	-4.89%	1.02	31.59	0.00	8	-11.0%	5.4%	0.00	0.05	3.3%	2.5%	0.117	0.071	0.02%
EQUI.KW	Equipment Holding	0.029	0.000	0.00%	0.41	3.30	0.00	2	0.0%	0.0%	0.00	0.00	13.3%	5.0%	0.046	0.020	0.01%
JTC.KW	Jassim Transport & Stevedoring	0.370	-0.001	-0.27%	1.08	9.22	4.85	56	-0.5%	14.2%	0.01	0.12	12.2%	8.8%	0.375	0.301	0.13%
Total Industrials - 22 Companies								3,375			9.96	16.46					8.00%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
GINS.KW	Gulf Insurance Group	1.989	0.000	0.00%	1.91	18.76	1.86	564	-0.5%	5.8%	0.00	0.00	10.3%	3.3%	2.000	1.351	1.34%
AINS.KW	Al Ahleia Insurance	0.730	0.005	0.69%	1.13	7.90	5.52	158	1.1%	19.7%	0.01	0.02	14.5%	5.7%	0.795	0.510	0.38%
KINS.KW	Kuwait Insurance	0.515	-0.003	-0.58%	0.67	7.85	7.72	95	-1.7%	9.6%	0.04	0.07	NULL	NULL	0.570	0.415	0.23%
KWRE.KW	Kuwait Reinsurance	0.470	0.000	0.00%	1.53	11.26	1.49	122	0.0%	22.1%	0.00	0.00	14.4%	6.0%	0.495	0.288	0.29%
BKIK.KW	Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.16	10.27	10.70	28	0.0%	0.0%	0.00	0.00	11.5%	3.2%	0.191	0.191	0.07%
WINSRE.KW	Warba Insurance and Reinsurance	0.128	0.000	0.00%	0.84	4.34	4.43	30	5.8%	27.1%	0.00	0.03	19.3%	7.9%	0.132	0.095	0.07%
FTIK.KW	First Takaful Insurance	0.176	-0.008	-4.35%	2.07	NM	0.00	19	0.6%	203.4%	0.00	0.00	-2.2%	-1.5%	0.474	0.038	0.04%
WETH.KW	Wethaq Takaful Insurance	0.041	0.002	5.14%	1.11	80.20	0.00	4	2.3%	70.4%	0.00	0.01	NULL	NULL	0.062	0.020	0.01%
Total Insurance - 8 Companies								1,022			0.05	0.13					2.42%

	Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
NAPS.KW	National Petroleum Services	0.842	0.000	0.00%	1.82	9.50	5.94	76	0.0%	4.9%	0.00	0.00	20.5%	13.9%	0.850	0.690	0.18%
IPGK.KW	Independent Petroleum Group	0.470	0.005	1.08%	0.81	10.87	6.45	85	1.1%	11.9%	0.00	0.01	7.6%	1.7%	0.520	0.374	0.20%
ABAR.KW	Burgan for Well Drilling Trading and Maintenance	0.107	0.001	0.94%	0.37	9.69	0.00	28	-0.9%	20.4%	0.01	0.07	3.9%	1.4%	0.130	0.087	0.07%
ENER.KW	Energy House Holding	0.116	0.005	4.50%	1.71	25.63	0.00	5	3.6%	84.1%	0.00	0.00	-39.1%	-10.4%	0.254	0.047	0.01%
GPIK.KW	Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	0.0%	0.00	0.00	-3.6%	-2.2%	0.014	0.014	0.01%
SENE.KW	Senergy Holding	0.030	-0.001	-2.90%	0.67	NM	0.00	6	-5.0%	-1.3%	0.01	0.19	-8.5%	-5.4%	0.043	0.026	0.01%
Total Energy - 6 Companies								206			0.02	0.26					0.49%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



MABK.KW	Mabane Co.	0.792	-0.012	-1.49%	1.78	17.00	1.64	1,042	1.1%	-0.4%	0.62	0.78	10.9%	5.2%	0.843	0.651	2.47%
SREK.KW	Salhia Real Estate	0.474	0.009	1.94%	1.44	16.12	3.23	258	3.0%	10.5%	0.35	0.73	9.2%	3.7%	0.550	0.383	0.61%
TIJK.KW	Commercial Real Estate	0.128	-0.002	-1.54%	0.77	15.74	2.24	225	0.0%	25.5%	0.44	3.42	5.0%	2.9%	0.136	0.092	0.53%
NREK.KW	National Real Estate	0.101	-0.004	-3.81%	0.55	36.89	0.00	190	1.3%	52.8%	2.80	27.51	-10.0%	-6.5%	0.113	0.064	0.45%
TAMK.KW	Tamdeen Real Estate	0.390	-0.010	-2.50%	0.68	9.97	3.00	157	-2.5%	8.6%	0.00	0.00	6.9%	3.9%	0.410	0.325	0.37%
KREK.KW	Kuwait Real Estate	0.226	0.000	0.00%	1.52	18.28	1.29	211	-1.7%	10.2%	0.14	0.62	NULL	NULL	0.261	0.103	0.50%
UREK.KW	United Real Estate	0.051	0.000	-0.59%	0.36	15.63	0.00	66	0.0%	9.1%	0.10	2.03	2.3%	0.7%	0.061	0.043	0.16%
MAZA.KW	Al Mazaya Holding	0.081	0.000	-0.12%	0.93	NM	0.00	41	-0.4%	10.0%	0.00	0.06	-57.3%	-14.2%	0.085	0.050	0.10%
AREC.KW	Ajial Real Estate Entertainment	0.262	0.002	0.77%	0.39	11.79	3.85	53	-2.2%	3.1%	0.03	0.10	3.3%	2.6%	0.290	0.230	0.13%
INJA.KW	Injazzat Real Estate Development	0.095	-0.003	-3.06%	0.55	13.67	5.10	32	-3.1%	9.2%	0.00	0.01	4.0%	2.2%	0.105	0.077	0.08%
MUNS.KW	Munshaat Real Estate Projects	0.125	-0.001	-0.79%	1.71	3.15	0.00	40	0.0%	-18.3%	0.04	0.35	75.3%	16.8%	0.166	0.050	0.10%
AYRE.KW	Aayan Real Estate	0.075	-0.001	-0.79%	0.51	11.34	6.61	31	-0.1%	4.5%	0.03	0.34	4.5%	3.9%	0.084	0.068	0.07%
ARGK.KW	Al Argan International Real Estate	0.075	0.002	2.31%	0.26	NM	0.00	19	1.9%	-5.4%	0.04	0.58	NULL	NULL	0.150	0.063	0.05%
ENMA.KW	Al-Enmaa Real Estate	0.056	-0.001	-2.12%	0.59	36.75	0.00	25	-4.3%	9.3%	0.03	0.45	1.6%	NM	0.065	0.048	0.06%
ARKK.KW	Arkan Al Kuwait Real Estate	0.080	-0.002	-2.20%	0.59	NM	0.00	20	-7.0%	0.8%	0.00	0.05	-0.5%	0.2%	0.111	0.075	0.05%
KBTk.KW	Kuwait Business Town Real Estate	0.072	0.000	0.00%	0.80	15.84	6.95	41	-1.0%	-5.5%	0.00	0.00	5.1%	3.3%	0.080	0.053	0.10%
DALQ.KW	Dalqan Real Estate	0.144	0.008	5.88%	1.26	15.21	2.16	9	5.1%	-2.0%	0.03	0.24	8.6%	6.9%	0.209	0.131	0.02%
SHCK.KW	Sokouk Holding	0.051	-0.001	-2.67%	0.97	6.30	0.00	29	1.8%	-1.0%	0.06	1.22	16.7%	8.6%	0.058	0.022	0.07%
TIJA.KW	Tijara and Realestate Investment	0.064	0.001	0.95%	0.56	12.82	6.35	24	-0.2%	9.1%	0.00	0.00	4.4%	2.4%	0.065	0.047	0.06%
ARAB.KW	Al-Arabiya Real Estate	0.071	0.000	0.28%	0.70	6.38	0.00	26	0.1%	5.8%	0.04	0.63	11.4%	3.1%	0.086	0.045	0.06%
AQAR.KW	Aqar Real Estate Investments	0.065	0.000	0.00%	0.52	20.22	3.08	15	0.0%	11.9%	0.00	0.00	NULL	NULL	0.069	0.044	0.04%
MASH.KW	Mashaer Holding	0.067	0.002	2.74%	0.74	7.68	0.00	12	-2.0%	22.1%	0.01	0.09	10.1%	7.6%	0.076	0.051	0.03%
THURY.KW	Dar Al Thuraya Real Estate	0.137	0.007	5.38%	1.15	51.31	0.00	20	6.2%	5.4%	0.00	0.00	2.3%	1.9%	0.190	0.084	0.05%
OSOS.KW	Osos Holding Group	0.102	0.000	0.00%	0.82	9.44	7.84	11	-1.0%	36.0%	0.00	0.00	8.8%	5.7%	0.114	0.067	0.03%
MREC.KW	Al Massaleh Real Estate	0.030	0.000	0.00%	0.47	NM	0.00	7	0.0%	0.0%	0.00	0.00	-11.1%	-2.2%	0.036	0.026	0.02%
ALAQ.KW	Kuwait Real Estate Holding	0.030	0.000	-0.33%	1.12	30.82	0.00	6	0.3%	-12.1%	0.00	0.06	3.0%	0.7%	0.037	0.021	0.01%
AMAR.KW	Taameer Real Estate Investment	0.014	0.000	0.00%	0.24	NM	0.00	3	0.0%	0.0%	0.00	0.00	-13.6%	-11.9%	0.023	0.012	0.01%
SANK.KW	Sanam Real Estate	0.188	0.002	1.08%	1.75	26.55	0.00	19	-1.1%	17.5%	0.10	0.53	7.7%	7.6%	0.290	0.090	0.04%
MENK.KW	Mena Real Estate	0.040	-0.001	-2.44%	0.52	NM	0.00	5	-2.7%	41.0%	0.04	0.94	-6.8%	-5.4%	0.048	0.028	0.01%
MASKN.KW	Al Masaken International Real Estate Development	0.028	0.002	6.15%	0.45	70.77	0.00	3	-0.7%	6.6%	0.02	0.58	NULL	NULL	0.039	0.013	0.01%
MARA.KW	Real Estate Trade Centers	0.050	0.000	-0.20%	0.28	50.40	0.00	7	-2.7%	12.1%	0.00	0.01	0.5%	0.5%	0.088	0.038	0.02%
Total Real Estate - 31 Companies								2,646			4.92	41.35					6.27%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



ASCK.KW	Automated Systems	0.262	0.000	0.00%	2.22	NM	0.00	26	0.0%	229.6%	0.00	0.00	-1.0%	-0.9%	0.298	0.072	0.06%
Total Technology - 1 Companies					2.22	NM	0.0%	26			0.00	0.00	-1.03%	-0.90%			0.06%

Telecom		Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company		Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ZAIN.KW	Mobile Telecommunications	0.484	-0.008	-1.63%	1.68	9.72	7.11	2,094	-1.8%	-4.5%	3.51	7.22	17.4%	5.8%	0.572	0.451	4.97%
STC.KW	Kuwait Telecommunications	0.583	-0.008	-1.35%	2.39	17.82	5.92	582	-0.5%	3.6%	0.54	0.93	13.5%	7.5%	0.625	0.520	1.38%
OORE.KW	National Mobile Telecommunications	1.031	0.004	0.39%	0.88	7.10	13.63	517	-1.5%	-15.3%	0.04	0.04	12.8%	6.9%	1.558	0.957	1.23%
HAYK.KW	Hayat Communications	0.091	0.000	0.00%	0.86	NM	0.00	8	0.0%	7.2%	0.00	0.00	-18.1%	-7.3%	0.110	0.050	0.02%
Telecom - 4 Companies								3,201			4.10	8.19					7.59%

Utilities		Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company		Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AZNOULA.KW	Shamal Al-Zour Al-Oula Power & Water	0.162	-0.008	-4.71%	1.48	14.15	7.06	178	-3.6%	-6.4%	0.39	2.35	10.6%	2.7%	0.208	0.162	0.42%
Total Utilities - 1 Company								178			0.39	2.35					0.42%

Total Market 146 Companies					1.71	23.26	3.41	42,166			45.90	137.54					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw